

IN THE CIRCUIT COURT OF THE FIRST JUDICIAL CIRCUIT,
IN AND FOR OKALOOSA COUNTY, FLORIDA

_____,
Petitioner,

and

Case No.: _____

_____,
Respondent.

FAMILY LAW FINANCIAL AFFIDAVIT
(\$50,000 or more Individual Gross Annual Income)

I, _____, being sworn, certify that the following information is true:

SECTION I. INCOME

1. Date of Birth: _____
2. My occupation is: _____
3. I am currently [all that apply]
 - a. Unemployed
Describe your efforts to find employment, how soon you expect to be employed, and the pay you expect to receive: _____

 - b. Employed by: _____
Address: _____
City, State, Zip: _____ Telephone: _____
Pay rate: \$ _____ every week every other week twice a month monthly
 other: _____
If you are expecting to become unemployed or change jobs soon, describe the change you expect and why and how it will affect your income: _____

 - Check here if you currently have more than one job. List the information above for the second job(s) on a separate sheet and attach it to this affidavit.
 - c. Retired. Date of retirement: _____
Employer from whom retired: _____
Address: _____
City, State, Zip: _____ Telephone: _____

LAST YEAR'S GROSS INCOME:

	Your Income	Other Party's Income (if known)
Year: _____	\$ _____	\$ _____

PRESENT MONTHLY GROSS INCOME

All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for anything that is NOT paid monthly. Attach more paper, if needed.
Items included under "other" should be listed separately with separate dollar amounts.

1	Monthly gross salary or wages	
2	Monthly bonuses, commissions, allowances, overtime, tips, and similar payments	
3	Monthly business income from sources such as self-employment, partnerships, close corporations, and/or independent contracts (Gross receipts minus ordinary and necessary expenses required to produce income.) [Attach sheet itemizing such income and expenses.]	
4	Monthly disability benefits/SSI	
5	Monthly Workers' Compensation	
6	Monthly Unemployment Compensation	
7	Monthly pension, retirement, or annuity payments	
8	Monthly Social Security benefits	
9	Monthly alimony actually received	
9a	9a. From this case:	
9b	9b. From other case(s):	
9c	Add 9a and 9b:	
10	Monthly interest and dividends	
11	Monthly rental income (gross receipts minus ordinary and necessary expenses required to produce income) [Attach sheet itemizing such income and expense items.]	
12	Monthly income from royalties, trusts, or estates	
13	Monthly reimbursed expenses and in-kind payments to the extent that they reduce personal living expenses [Attach sheet itemizing each item and amount.]	
14	Monthly gains derived from dealing in property (not including nonrecurring gains)	
Any other income of a recurring nature (identify source)		
15		
16		
17	PRESENT MONTHLY GROSS INCOME	TOTAL:

PRESENT MONTHLY DEDUCTIONS

All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for anything that is NOT paid monthly.

18	Monthly federal, state, and local income tax (corrected for filing status and allowable dependents and income tax liabilities) a. Filing Status: _____ b. Number of dependents claimed: _____	
19	Monthly FICA or self-employment taxes	
20	Monthly Medicare payments	
21	Monthly mandatory union dues	
22	Monthly mandatory retirement payments	
23	Monthly health insurance payments (including dental insurance), excluding portion paid for any minor children of this relationship	
24	Monthly court-ordered child support actually paid for children from another relationship	
25	Monthly court-ordered alimony actually paid	
25a	25a. From this case:	
25b	25b. From other case(s):	
25c	Add 25a and 25b	
26	TOTAL DEDUCTIONS ALLOWABLE UNDER F.S. § 61.30	TOTAL:
27	PRESENT NET MONTHLY INCOME (Subtract line 26 from line 17)	

SECTION II. AVERAGE MONTHLY EXPENSES

Proposed/Estimated Expenses. If this is a dissolution of marriage case **and** your expenses as listed below do not reflect what you actually pay currently, you should write “estimate” next to each amount that is estimated.

HOUSEHOLD

1	Monthly mortgage or rent payments	
2	Monthly property taxes (if not included in mortgage)	
3	Monthly insurance on residence (if not included in mortgage)	
4	Monthly condominium maintenance fees and homeowner’s association fees	
5	Monthly electricity	
6	Monthly water, garbage, and sewer	
7	Monthly telephone	
8	Monthly fuel oil or natural gas	
9	Monthly repairs and maintenance	
10	Monthly lawn care	
11	Monthly pool maintenance	
12	Monthly pest control	
13	Monthly miscellaneous household	
14	Monthly food and home supplies	
15	Monthly meals outside home	
16	Monthly cable t.v.	
17	Monthly alarm service contract	
18	Monthly service contracts on appliances	
19	Monthly maid service	
Other:		
20		
21		
22		
23		
24		
25	SUBTOTAL (add lines 1 through 24)	

AUTOMOBILE		
26	Monthly gasoline and oil	
27	Monthly repairs	
28	Monthly auto tags and emission testing	
29	Monthly insurance	
30	Monthly payments (lease or financing)	
31	Monthly rental/replacements	
32	Monthly alternative transportation (bus, rail, car pool, etc.)	
33	Monthly tolls and parking	
34	Other:	
35	SUBTOTAL (add lines 26 through 34)	

MONTHLY EXPENSES FOR CHILDREN COMMON TO BOTH PARTIES		
36	Monthly nursery, babysitting, or day care	
37	Monthly school tuition	
38	Monthly school supplies, books, and fees	
39	Monthly after school activities	
40	Monthly lunch money	
41	Monthly private lessons or tutoring	
42	Monthly allowances	
43	Monthly clothing and uniforms	
44	Monthly entertainment (movies, parties, etc.)	
45	Monthly health insurance	
46	Monthly medical, dental, prescriptions (non-reimbursed only)	
47	Monthly psychiatric/psychological/counselor	
48	Monthly orthodontic	
49	Monthly vitamins	
50	Monthly beauty parlor/barber shop	
51	Monthly nonprescription medication	
52	Monthly cosmetics, toiletries, and sundries	

53	Monthly gifts from child(ren) to others (other children, relatives, teachers, etc.)	
54	Monthly camp or summer activities	
55	Monthly clubs (Boy/Girl Scouts, etc.)	
56	Monthly access expenses (for nonresidential parent)	
57	Monthly miscellaneous	
58	SUBTOTAL (add lines 36 through 57)	

MONTHLY EXPENSES FOR CHILD(REN) FROM ANOTHER RELATIONSHIP (other than court-ordered child support)		
59		
60		
61		
62		
63	SUBTOTAL (add lines 59 through 62)	

MONTHLY INSURANCE		
64	Health insurance, excluding portion paid for any minor child(ren) of this relationship	
65	Life insurance	
66	Dental insurance	
Other:		
67		
68		
69	SUBTOTAL (add lines 64 through 68)	

OTHER MONTHLY EXPENSES NOT LISTED ABOVE		
70	Monthly dry cleaning and laundry	
71	Monthly clothing	
72	Monthly medical, dental, and prescription (unreimbursed only)	
73	Monthly psychiatric, psychological, or counselor (unreimbursed only)	
74	Monthly non-prescription medications, cosmetics, toiletries, and sundries	
75	Monthly grooming	

76	Monthly gifts	
77	Monthly pet expenses	
78	Monthly club dues and membership	
79	Monthly sports and hobbies	
80	Monthly entertainment	
81	Monthly periodicals/books/tapes/CD's	
82	Monthly vacations	
83	Monthly religious organizations	
84	Monthly bank charges/credit card fees	
85	Monthly education expenses	
Other: (include any usual and customary expenses not otherwise mentioned in the items listed above)		
86		
87		
88		
89		
90	SUBTOTAL (add lines 70 through 89)	

MONTHLY PAYMENTS TO CREDITORS (only when payments are currently made by you on outstanding balances)		
	Name of Creditor(s)	Amount
91		
92		
93		
94		
95		
96		
97		
98		
99		
100		
101		

102		
103		
104	SUBTOTAL (add lines 91 through 103)	
105	TOTAL MONTHLY EXPENSES	

SUMMARY		
106	TOTAL PRESENT MONTHLY NET INCOME	
107	TOTAL MONTHLY EXPENSES	
108	SURPLUS	
109	(DEFICIT)	

SECTION III. ASSETS AND LIABILITIES

A. ASSETS (This is where you list what you **OWN**.)

INSTRUCTIONS:

- STEP 1: In column A, list a description of each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.
- STEP 2: If this is a petition for dissolution of marriage, check the box **in Column A** next to any item that you are requesting the judge award to you.
- STEP 3: In column B, write what you believe to be the current fair market value of all items listed.
- STEP 4: Use column C only if this is a petition for dissolution of marriage and you believe an item is “nonmarital,” meaning it belongs to only one of you and should not be divided. You should indicate to whom you believe the item belongs.

A	B	C	
ASSETS: Description of Item(s) <input checked="" type="checkbox"/> the box next to any asset(s) which you are requesting the judge award to you.	Current Fair Market Value	Nonmarital (<input checked="" type="checkbox"/> correct column)	
		husband	wife
<input type="checkbox"/> Cash (on hand)			
<input type="checkbox"/> Cash (in banks or credit unions)			
<input type="checkbox"/>			
<input type="checkbox"/> Stocks/Bonds			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Notes (money owed to you in writing)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Money owed to you (not evidenced by a note)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Real estate: (Home)			
<input type="checkbox"/> (Other)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			

<p style="text-align: center;">A</p> <p style="text-align: center;">ASSETS: Description of Item(s)</p> <p>✓ the box next to any asset(s) which you are requesting the judge award to you.</p>	<p style="text-align: center;">B</p> <p style="text-align: center;">Current Fair Market Value</p>	<p style="text-align: center;">C</p> <p style="text-align: center;">Nonmarital (✓ correct column)</p>	
		husband	wife
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Business interests			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Automobiles			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Boats			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Other vehicles			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Furniture & furnishings in home			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Furniture & furnishings elsewhere			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Collectibles			
<input type="checkbox"/>			
<input type="checkbox"/>			

A	B	C	
ASSETS: Description of Item(s)	Current Fair Market Value	Nonmarital (✓ correct column)	
✓ the box next to any asset(s) which you are requesting the judge award to you.		husband	wife
<input type="checkbox"/> Jewelry			
<input type="checkbox"/>			
<input type="checkbox"/> Life insurance (cash surrender value)			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Sporting and entertainment (T.V., stereo, etc.) equipment			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Other assets			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
TOTAL ASSETS (add column B)			

B. LIABILITIES/DEBTS (This is where you list what you **OWE**.)

INSTRUCTIONS:

- STEP 1: In column A, list a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). Blank spaces are provided if you need to list more than one of an item.
- STEP 2: If this is a petition for dissolution of marriage, check the box in **Column A** next to any debt(s) for which you believe you should be responsible.
- STEP 3: In column B, write what you believe to be the current amount owed for all items listed.
- STEP 4: Use column C only if this is a petition for dissolution of marriage and you believe an item is “nonmarital,” meaning the debt belongs to only one of you and should not be divided. You should indicate to whom you believe the debt belongs.

A	B	C	
LIABILITIES: DESCRIPTION OF ITEM(S) <input checked="" type="checkbox"/> the box next to any debt(s) for which you believe you should be responsible.	Current Amount Owed	Nonmarital (<input checked="" type="checkbox"/> correct column)	
		husband	wife
<input type="checkbox"/> Mortgages on real estate: (Home) <input type="checkbox"/> Other <input type="checkbox"/>			
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Charge/credit card accounts <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Auto loan <input type="checkbox"/> Auto loan <input type="checkbox"/> Bank/Credit Union loans <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Money you owe (not evidenced by a note) <input type="checkbox"/>			

A	B	C	
LIABILITIES: DESCRIPTION OF ITEM(S)	Current Amount Owed	Nonmarital (✓ correct column)	
✓the box next to any debt(s) for which you believe you should be responsible.		husband	wife
<input type="checkbox"/> Judgments			
<input type="checkbox"/>			
<input type="checkbox"/> Other			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
TOTAL DEBTS (add column B)			

C. **NET WORTH** (excluding contingent assets and liabilities)

TOTAL ASSETS (enter total of Column B in Asset Table; Section A)	
TOTAL LIABILITIES (enter total of Column B in Liabilities Table; Section B)	
TOTAL NET WORTH (Total Assets minus Total Liabilities)	

D. CONTINGENT ASSETS AND LIABILITIES

INSTRUCTIONS:


If you have any **POSSIBLE assets** (income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or **POSSIBLE liabilities** (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts assumed by another), you must list them here.

A CONTINGENT ASSETS ✓the box next to any contingent asset which you are requesting the judge award to you.	B Possible Value	C Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
TOTAL CONTINGENT ASSETS			

A CONTINGENT LIABILITIES ✓the box next to any contingent debts for which you believe you should be responsible.	B Possible Amount Owed	C Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/>			
TOTAL CONTINGENT LIABILITIES			

E. Has there been any agreement between you and the other party that one of you will take responsibility for a debt and will hold the other party harmless from that debt? yes no

If yes, explain: _____

CHILD SUPPORT GUIDELINES WORKSHEET.  Florida Family Law Rules of Procedure Form 12.902(e), Child Support Guidelines Worksheet, MUST be filed with the court at or prior to a hearing to establish or modify child support. This requirement cannot be waived by the parties. [one only]

- A Child Support Guidelines Worksheet IS or WILL BE filed in this case. This case involves the establishment or modification of child support.
- A Child Support Guidelines Worksheet IS NOT being filed in this case. The establishment or modification of child support is not an issue in this case.

I certify that a copy of this financial affidavit was: mailed, faxed and mailed, or hand delivered to the person(s) listed below on {date} _____.

Other party or his/her attorney:

Name: _____
Address: _____
City, State, Zip: _____
Fax Number: _____

I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this affidavit and that the punishment for knowingly making a false statement includes fines and/or imprisonment.

Dated: _____

Signature

Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____

STATE OF FLORIDA
COUNTY OF _____

Sworn to or affirmed and signed before me on _____ by _____.

Notary Public or Deputy Clerk

[Print, type, or stamp commissioned name of notary or deputy clerk.]

- Personally known
- Produced identification
Type of identification produced _____